

IMPORTANT TAX INFORMATION

Probity Mining 2024 Short Duration Flow-Through Limited Partnership

**Tax Shelter Number: TS097261 / QAF-24-02146
(Prospectus Offering)**

	CUSIP #	FundServ Code
National Class A	74290W301	QWE1007
National Class F	74290W400	QWE1008
British Columbia Class A	74290W103	QWE1009
British Columbia Class F	74290W202	QWE1010
Quebec Class A	74290W509	QWE1011
Quebec Class F	74290W608	QWE1012

Closing Date: June 24, 2024

Issue Cost Deduction

Below are the issue cost deductions available to past unit holders of Probity Mining 2024 Short Duration Flow-Through Limited Partnership pursuant to section 20(1)(e) of the Income Tax Act. To claim this deduction, report the issue cost on line 23200 of the T1 Personal Return for the noted Taxation year.

Year	<u>National Class – Series A</u>	<u>National Class – Series F</u>	<u>Quebec Class – Series A</u>	<u>Quebec Class – Series F</u>	<u>British Columbia Class – Series A</u>	<u>British Columbia Class – Series F</u>
2026	\$0.4057 per unit	\$0.3295 per unit	\$0.4145 per unit	\$0.3295 per unit	\$0.4145 per unit	\$0.3295 per unit
2027	\$0.4057 per unit	\$0.3295 per unit	\$0.4145 per unit	\$0.3295 per unit	\$0.4145 per unit	\$0.3295 per unit
2028	\$0.4057 per unit	\$0.3295 per unit	\$0.4145 per unit	\$0.3295 per unit	\$0.4145 per unit	\$0.3295 per unit
2029	\$0.0942 per unit	\$0.0765 per unit	\$0.0962 per unit	\$0.0765 per unit	\$0.0962 per unit	\$0.0765 per unit

As a reminder, the mining Investment Tax Credit “ITC” and Provincial Tax Credits claimed in the investment year typically give rise to an income inclusion in the following year. Unused ITCs can be carried back three years and forward twenty. You may reference the T5013 issued in March 2025 for the tax credits amount for the 2024 taxation year. The final T5013 is issued for the 2025 taxation year as the Limited Partnership was dissolved on September 19, 2025.

PLEASE RETAIN THIS LETTER FOR TAX PURPOSES