

IMPORTANT TAX INFORMATION

Probity Mining 2023 – II Short Duration Flow-Through Limited Partnership

**Tax Shelter Number: TS096586 / QAF-23-02121
(Prospectus Offering)**

	CUSIP #	FundServ Code
National Class A	74277M300	QWE1001
National Class F	74277M409	QWE1002
British Columbia Class A	74277M102	QWE1003
British Columbia Class F	74277M201	QWE1004
Quebec Class A	74277M508	QWE1005
Quebec Class F	74277M607	QWE1006

Closing Date: December 22, 2023

Issue Cost Deduction

Below are the issue cost deductions available to past unit holders of Probity Mining 2023-II Short Duration Flow-Through Limited Partnership pursuant to section 20(1)(e) of the Income Tax Act. To claim this deduction, report the issue cost on line 23200 of the T1 Personal Return for the noted Taxation year.

<u>Year</u>	<u>National Class – Series A</u>	<u>National Class – Series F</u>	<u>Quebec Class – Series A</u>	<u>Quebec Class – Series F</u>	<u>British Columbia Class – Series A</u>	<u>British Columbia Class – Series F</u>
2026	\$0.2470 per unit	\$0.1732 per unit	\$0.2583 per unit	\$0.1753 per unit	\$0.2390 per unit	\$0.1753 per unit
2027	\$0.2470 per unit	\$0.1732 per unit	\$0.2583 per unit	\$0.1753 per unit	\$0.2390 per unit	\$0.1753 per unit
2028	\$0.2047 per unit	\$0.1443 per unit	\$0.2134 per unit	\$0.1459 per unit	\$0.2018 per unit	\$0.1459 per unit

As a reminder, the mining Investment Tax Credit “ITC” and Provincial Tax Credits claimed in the investment year typically give rise to an income inclusion in the following year. Unused ITCs can be carried back three years and forward twenty. You may reference the T5013 issued in March 2024 for the tax credits amount for the 2023 taxation year. The final T5013 is issued for the 2025 taxation year as the Limited Partnership was dissolved on February 7, 2025.

PLEASE RETAIN THIS LETTER FOR TAX PURPOSES