



IMPORTANT TAX INFORMATION

Probity Mining 2018 Short Duration Flow-Through Limited Partnership

Tax Shelter Number: TS086991 (Offering Memorandum)
CUSIP # National Class A 74275R103 / Class F 74275R202
FundServ Code # National Class A QWE938 / Class F QWE939

Closing Date: June 28, 2018

Issue Cost Deduction

Below are the issue cost deductions available to past unit holders of Probity Mining 2018 Short Duration Flow-Through Limited Partnership pursuant to section 20(1)(e) of the Income Tax Act. To claim this deduction, report the issue cost on line 23200 of the recently updated T1 Personal Return for the 2019 Taxation year.

<u>Year</u>	<u>Series A (QWE938)</u>	<u>Series F (QWE939)</u>
2020	\$0.21per unit	\$0.20 per unit
2021	\$0.21per unit	\$0.20 per unit
2022	\$0.21per unit	\$0.20 per unit
2023	\$0.05 per unit	\$0.05 per unit

As a reminder, the mining Investment Tax Credit “ITC” and Provincial Tax Credits claimed in the investment year typically give rise to an income inclusion in the following year. Unused ITCs can be carried back three years and forward twenty. You may reference the T5013 issued in 2018 for the tax credits amount.

For more information, please contact our Tammy Shapiro, Client Services, at funds@probitycorporation.com or at 416-402-4741.

PLEASE RETAIN THIS LETTER FOR TAX PURPOSES