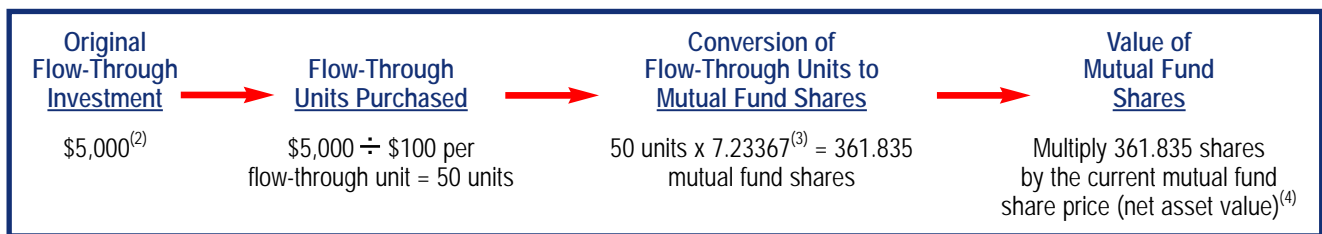


Combined Unitholder - Calculating Your Mutual Fund Share Value

For those Combined Unitholders who still have a Promissory Note and Bonds, we remind you that your QE Funds Corp. mutual fund shares are held by Financial Corp.⁽¹⁾

The following is an example of a \$5,000 investment in flow-through units to help you calculate the value of your QE Funds Corp. mutual fund shares held by Financial Corp:



(1) For more information on Financial Corp. - click on the "Product" tab and choose "Flow-Through" and then "QE Financial Corp."

(2) Amount is for example purposes only.

(3) Roll-over conversion rate.

(4) For the daily mutual fund "net asset value" click on the "Performance" tab and choose "Mutual Fund" in the drop-down menu.